

AUSTIN ECONOMIC OVERVIEW

EMPLOYMENT GROWTH PROJECTIONS				
Ranked by Employment Growth % Change from 2017 to 2022				
Rank	MSA	Numeric Change		
		2017 - 2022	Annualized	% Change
1	Austin-Round Rock TX	114,800	22,960	11.2%
2	Orlando-Kissimmee FL	139,100	27,820	11.1%
3	Dallas-Fort Worth TX	373,800	74,760	10.3%
4	Houston-Sugar Land TX	311,500	62,300	10.2%
5	San Antonio-New Braunfels TX	102,800	20,560	9.9%
6	Phoenix-Scottsdale AZ	172,000	34,400	8.5%
7	Las Vegas-Henderson NV	80,900	16,180	8.0%
8	Tampa-St. Petersburg FL	98,900	19,780	7.4%
9	Miami-Kendall FL	82,300	16,460	7.0%
10	Seattle-Bellevue WA	112,000	22,400	6.6%
11	Charlotte-Gastonia NC-SC	71,900	14,380	6.1%
12	Columbus OH	64,000	12,800	5.9%
13	Atlanta-Roswell GA	152,100	30,420	5.5%
14	Denver-Aurora CO	79,900	15,980	5.5%
15	Minneapolis-Bloomington MN-WI	106,400	21,280	5.3%
16	Indianapolis-Anderson IN	56,200	11,240	5.3%
17	Riverside-Ontario CA	64,500	12,900	4.5%
18	Boston-MA	53,700	10,740	4.3%
19	San Diego-Carlsbad CA	60,700	12,140	4.2%
20	Cincinnati OH-KY-IN	44,000	8,800	4.0%

POPULATION GROWTH PROJECTIONS				
Ranked by Population Growth % Change from 2017 to 2022				
Rank	MSA	Numeric Change		
		2017 - 2022	Annualized	% Change
1	Orlando-Kissimmee FL	388,300	77,660	15.5%
2	Austin-Round Rock TX	297,100	59,420	14.1%
3	Las Vegas-Henderson NV	290,500	58,100	12.9%
4	Phoenix-Scottsdale AZ	536,900	107,380	11.4%
5	Charlotte-Gastonia NC-SC	268,800	53,760	10.6%
6	Atlanta-Roswell GA	615,000	123,000	10.5%
7	Dallas-Fort Worth TX	711,500	142,300	9.7%
8	Houston-Sugar Land TX	641,500	128,300	9.3%
9	Tampa-St. Petersburg FL	260,800	52,160	8.5%
10	San Antonio-New Braunfels TX	200,700	40,140	8.1%
11	Seattle-Bellevue WA	220,200	44,040	7.4%
12	Miami-Kendall FL	185,000	37,000	6.7%
13	Denver-Aurora CO	177,500	35,500	6.1%
14	Columbus OH	108,400	21,680	5.2%
15	Indianapolis-Anderson IN	97,200	19,440	4.8%
16	Minneapolis-Bloomington MN-WI	167,500	33,500	4.7%
17	Washington DC-Alexandria VA-MD	222,200	44,440	4.5%
18	San Francisco-Redwood City CA	62,400	12,480	3.8%
19	San Jose-Santa Clara CA	72,200	14,440	3.6%
20	Sacramento-Roseville CA	79,000	15,800	3.4%

Source: Moody's Analytics, April 2018, the survey includes the 35 largest U.S. MSAs

Moody's Analytics is forecasting that Austin will add 114,800 new jobs between 2017 - 2022, ranking Austin #1 in the nation for employment growth based on a percentage gain over this period.

Moody's Analytics is forecasting that Austin will add 297,100 new residents between 2017 - 2022, ranking Austin #2 in the nation for population growth based on a percentage gain over this period.

Austin's economy is the nation's

fastest

growing among large cities
(population over 300,000)



Source: WalletHub,
October 2017

Austin is the
best place to live
in the U.S. in 2018



Source: U.S. News & World
Report, February 2018

#2

best performing metro
economy according
to the annual ACBJ
Economic Index



Source: American City Business Journals,
October 2017

#2

real estate
market to watch
in *Emerging
Trends in Real
Estate* in 2018



Source: Urban Land Institute,
October 2017